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Dear Friend,

S. Walker & Associates, Inc. offers many services for your Estate Planning needs, such as the Revocable Living Trust, Asset Protection, Medicaid Planning, as well as Long Term Care Insurance.

As you may know, our Revocable Living Trusts are complete and include a Pour Over Will, which provides for future acquisitions. A Living Will allows for your decisions regarding the methods to prolong your life under extreme conditions of medical life support. Also included is a Durable Power of Attorney for both Finance and Health Care which would give authority to act in behalf if disabled or incompetent. All our documents provide detailed disbursement instructions, thus avoiding the expenses associated with court appearances and probate. Also included in the Revocable Living Trust is a helpful memorial guide to assist your family in carrying out your wishes.

We know that Long Term Care can be a very heavy financial burden, especially for those on a fixed or modest income. For this reason, we will explain the benefits of the Medicaid Program and offer other important protection for those who may, at sometime in their lives, have a need for Long Term Care themselves or for a loved one.

Please feel free to call us with your questions. There is no charge or obligation for the information we can provide.

We look forward to hearing from you.

Sincerely,

Stephen U. Walker  
S. Walker & Associates, Inc.  
California State Insurance License # 0630021